# ProTech Professional Technical Services, Inc.



## Microsoft Access for Office 365: Part 3

# **Course Summary**

### **Description**

You've covered many of the basic functions of Microsoft® Access®, and now you're ready to learn advanced Access features such as database management, advanced form design, packaging a database, encrypting a database, preparing a database for multiple-user access, and more. Knowledge of these features separates database professionals from the casual database users or occasional designers.

This course is the third part of a three-course series that covers the skills needed to perform basic database design and development in Access.

- Microsoft® Access® for Office 365™: Part 1: Focuses on the design and construction of an Access database —viewing, navigating, searching, and entering data in a database, as well as basic relational database design and creating simple tables, queries, forms, and reports.
- Microsoft® Access® for Office 365™: Part 2: Focuses on optimization of an Access database, including optimizing performance and normalizing data; data validation; usability; and advanced queries, forms, and reports.
- Microsoft® Access® for Office 365™: Part 3 (this course): Focuses on managing the database and supporting complex database designs, including import and export of data; using action queries to manage data; creating complex forms and reports; macros and Visual Basic for Applications (VBA); and tools and strategies to manage, distribute, and secure a database.

### **Objectives**

By the end of this course, students will be able to:

- Share data across applications.
- Use action, unmatched, and duplicate queries to manage data.
- Create complex reports and forms.
- Use macros to improve user interface design.
- Use VBA to extend database capabilities.

- Perform database management tasks such as backup, compacting, repairing, performance analysis, checking object dependencies, and documenting.
- Implement security strategies and distribute a database to multiple users.

#### **Topics**

- Importing and Exporting Table Data
- Using Queries to Manage Data
- Creating Complex Reports and Forms
- Creating Access Macros

- Using VBA to Extend Database Capabilities
- Managing a Database
- Distributing and Securing a Database

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# **Course Summary** (cont)

#### **Audience**

Students taking this course are database administrators or prospective database administrators who have experience working with Access for Microsoft 365 and need to learn advanced skills.

#### **Prerequisites**

To ensure your success in this course, you should have experience working with Access, including a working knowledge of database design and creation, form design and creation, report design and creation, and a working knowledge of database querying and the various table relationships. You can obtain this level of skills and knowledge by taking the following Logical Operations courses:

- Microsoft® Access® for Office 365™: Part 1
- Microsoft® Access® for Office 365™: Part 2

#### **Duration**

One day

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# Microsoft Access for Office 365: Part 3

# **Course Outline**

- I. Importing and Exporting Table Data
  - A. Import and Link Data
  - B. Export Data
  - C. Create a Mail Merge
- II. Using Queries to Manage Data
  - A. Create Action Queries
  - B. Create Unmatched and Duplicate Queries

### III. Creating Complex Reports and Forms

- A. Create Subreports
- B. Create a Navigation Form
- C. Show Details in Subforms and Popup Forms

### IV. Creating Access Macros

- A. Create a Standalone Macro to Automate Repetitive Tasks
- B. Create a Macro to Program a User Interface Component
- C. Filter Records by Using a Condition
- D. Create a Data Macro

### V. Using VBA to Extend Database Capabilities

- A. Introduction to VBA
- B. Use VBA with Form Controls

### VI. Managing a Database

- A. Back Up a Database
- B. Manage Performance Issues
- C. Document a Database

### VII. Distributing and Securing a Database

- A. Split a Database for Multiple-User Access
- B. Implement Security
- C. Convert an Access Database to an ACCDE File
- D. Package a Database with a Digital Signature